



神腦國際企業股份有限公司
Senao International

SENAO Profile

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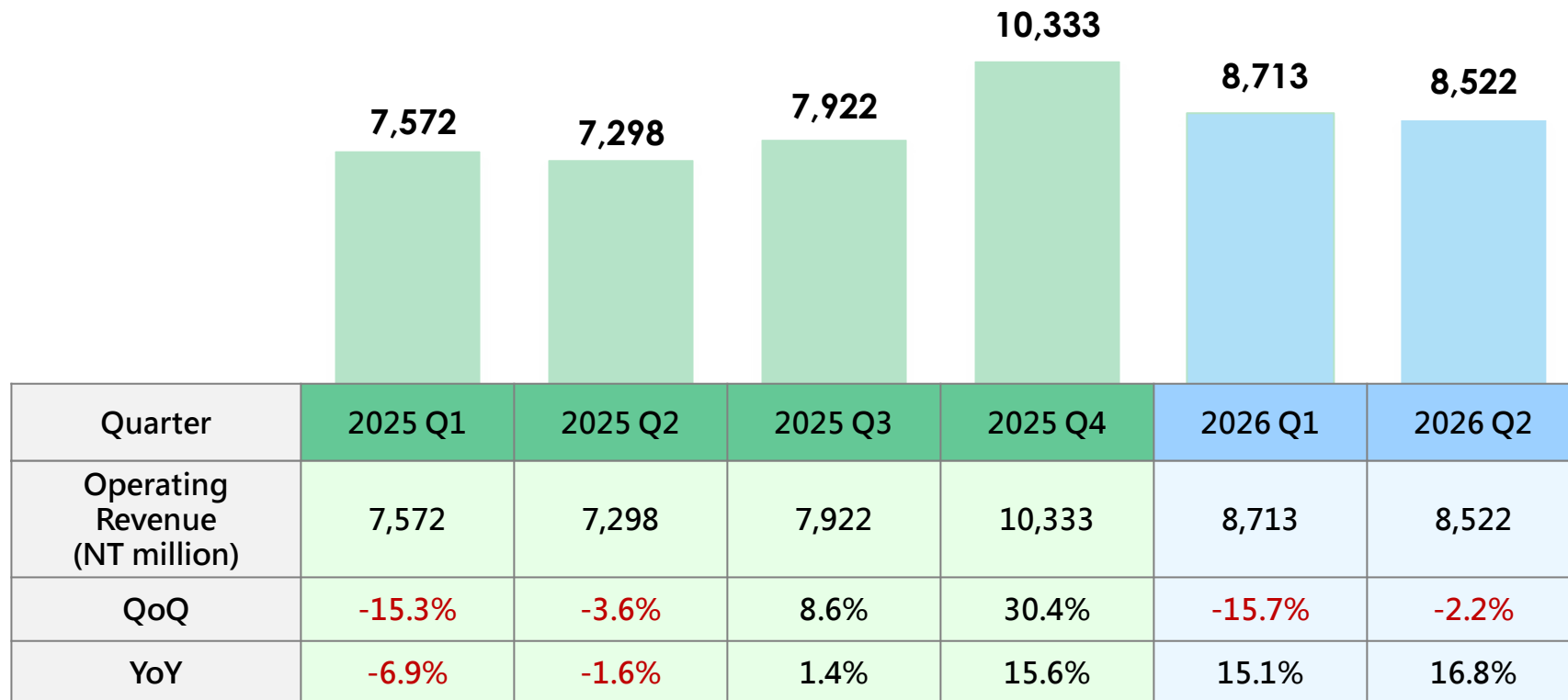
- **Financial Performance**
- **Q&A**

Financial Performance

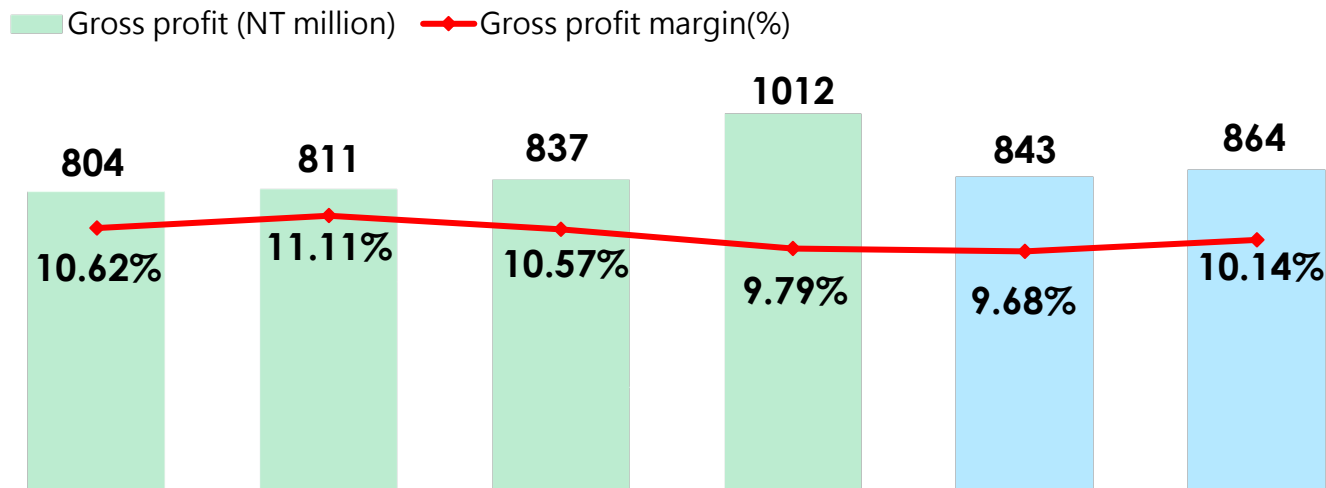


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Operating Revenue

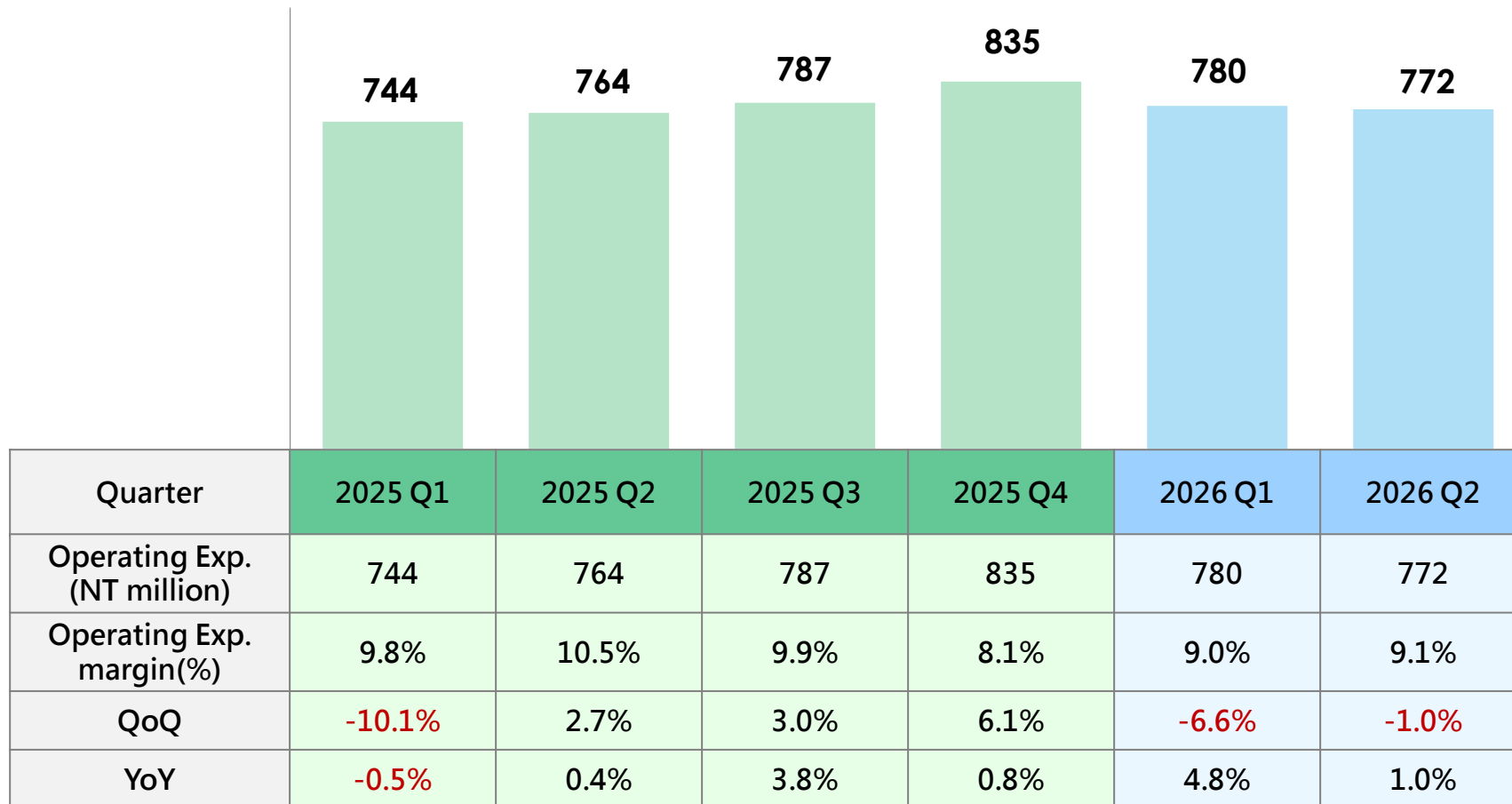


Gross Profit



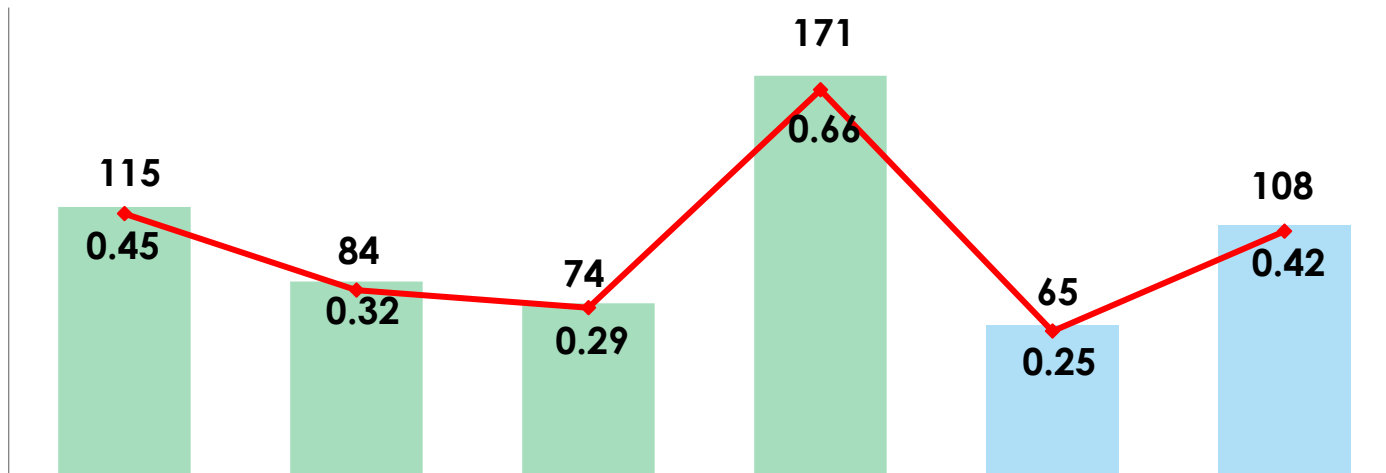
Quarter	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1	2026 Q2
Gross profit (NT million)	804	811	837	1,012	843	864
Gross profit margin(%)	10.62%	11.11%	10.57%	9.79%	9.68%	10.14%
QoQ	-13.7%	0.9%	3.2%	20.9%	-16.7%	2.5%
YoY	-8.5%	-3.6%	-0.8%	8.6%	4.9%	6.5%

Operating Expenses



Net Income / Earnings Per Share

Net Income (NT\$ Million) Earnings Per Share (NT\$)

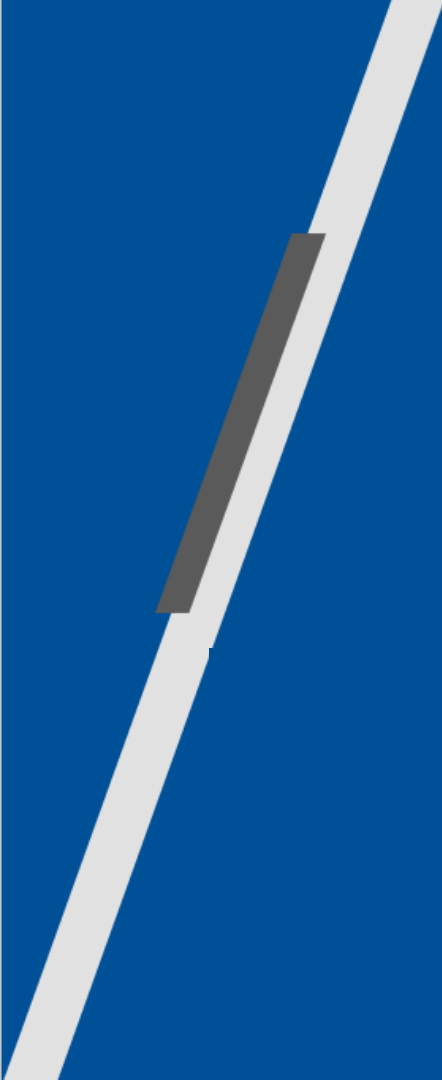


Quarter	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1	2026 Q2
Net income (NT million)	115	84	74	171	65	108
QoQ	-16.6%	-27.5%	-11.0%	129.7%	-62.0%	65.6%
YoY	-14.5%	-10.7%	-32.7%	23.7%	-43.6%	28.8%
Earnings Per Share(EPS)	0.45	0.32	0.29	0.66	0.25	0.42

Consolidated Balance Sheet



Unit : NT million	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1	2026 Q2
Cash and cash equivalents	1,480	2,234	1,896	1,886	1,857	1,679
Notes receivable & Receivables	1,622	1,663	2,231	2,464	2,220	2,397
Other receivables	416	458	441	172	431	371
Inventories	2,694	2,330	2,587	2,324	3,078	2,317
Current assets	6,315	6,781	7,281	7,104	7,693	6,841
Non-current assets	3,710	3,599	3,591	3,590	3,585	3,921
Total assets	10,025	10,380	10,872	10,694	11,279	10,763
Short-term loan	-	-	535	340	40	245
Notes payable & Accounts payable	1,781	2,152	2,286	2,032	3,106	1,913
Other payable	1,153	1,239	913	1,039	1,188	1,242
Current liabilities	3,481	3,800	4,242	3,890	4,809	3,824
Non-current liabilities	404	391	361	355	353	715
Total liabilities	3,885	4,191	4,603	4,245	5,162	4,539
Total equity	6,140	6,189	6,269	6,449	6,116	6,224
Total liabilities and equity	10,025	10,380	10,872	10,694	11,279	10,763



Q&A

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THANK YOU !

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