



神腦國際企業股份有限公司
Senao International

SENAO Profile

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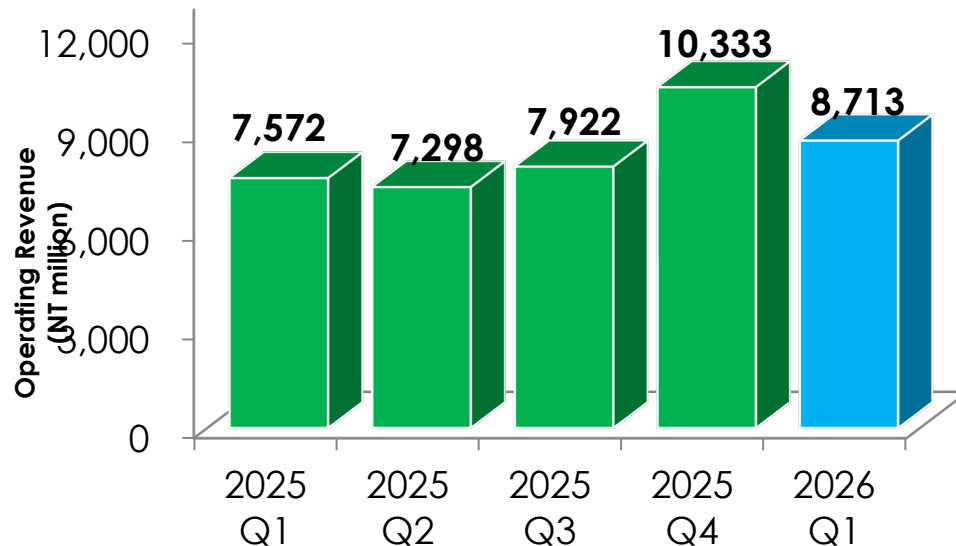
- **Financial Performance**
- **Q&A**

Financial Performance



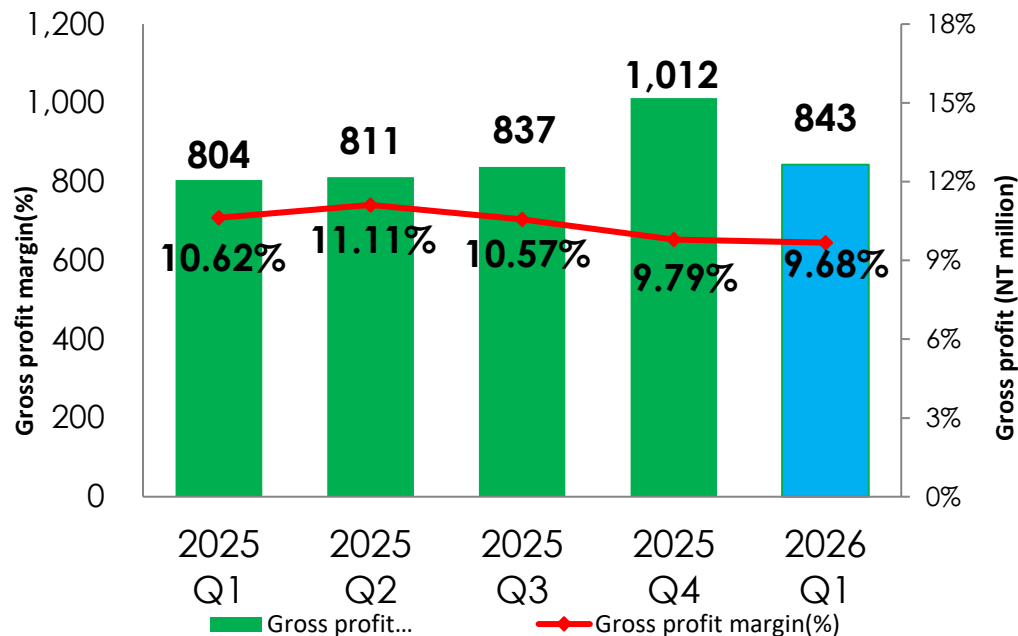
神腦國際企業股份有限公司
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Operating Revenue



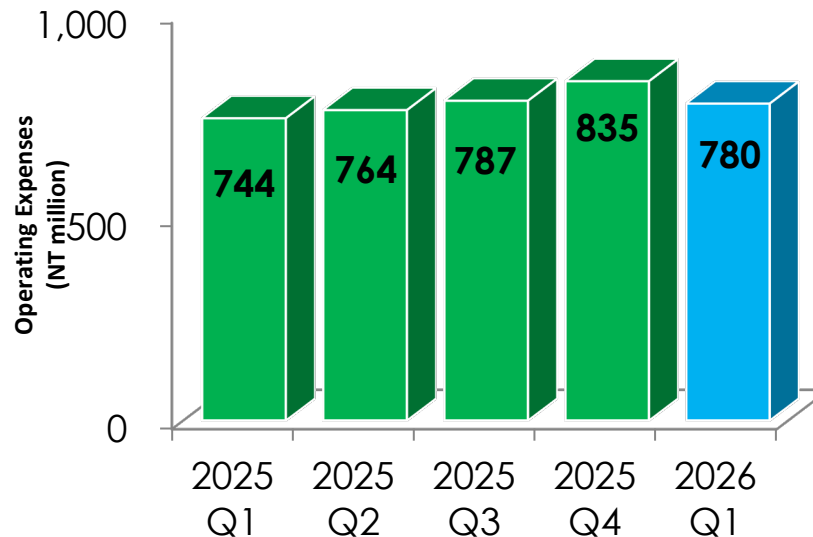
	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1
Operating Revenue (NT million)	7,572	7,298	7,922	10,333	8,713
QoQ	-15.3%	-3.6%	8.6%	30.4%	-15.7%
YoY	-6.9%	-1.6%	1.4%	15.6%	15.1%

Profit margin



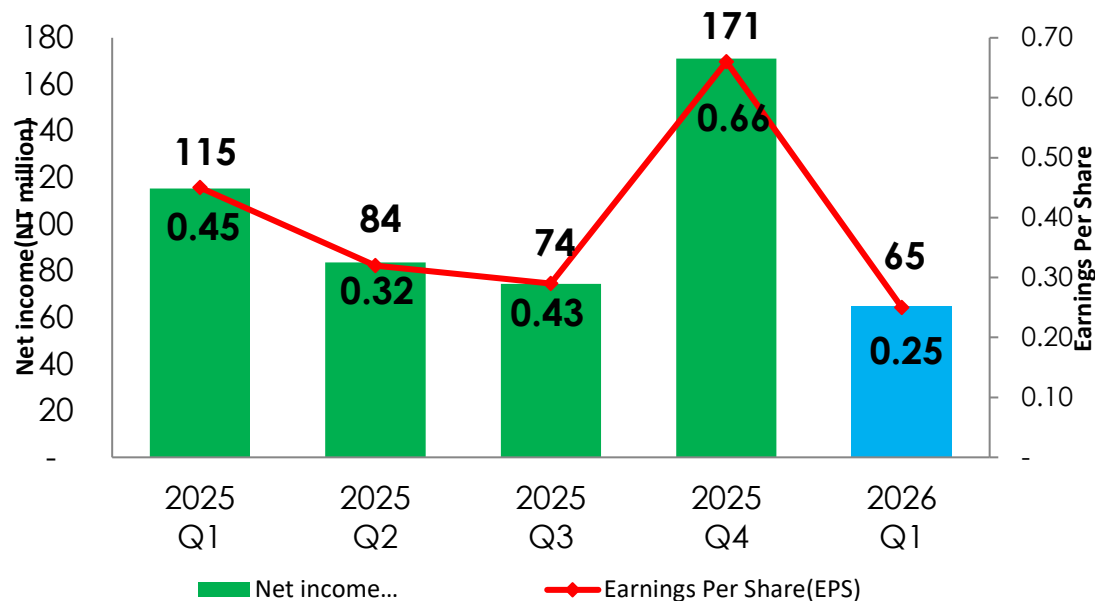
	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1
Gross profit (NT million)	804	811	837	1,012	843
Gross profit margin(%)	10.6%	11.11%	10.57%	9.79%	9.68%
QOQ	-13.7%	0.9%	3.2%	20.9%	-16.7%
YOY	-8.5%	-3.6%	-0.8%	8.6%	4.9%

Operating Expenses



	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1
Operating Expenses (NT million)	744	764	787	835	780
Operating Expenses margin(%)	9.8%	10.5%	9.9%	8.1%	9.0%
QoQ	-10.1%	2.7%	3.0%	6.1%	-6.6%
YoY	-0.5%	0.4%	3.8%	0.8%	4.8%

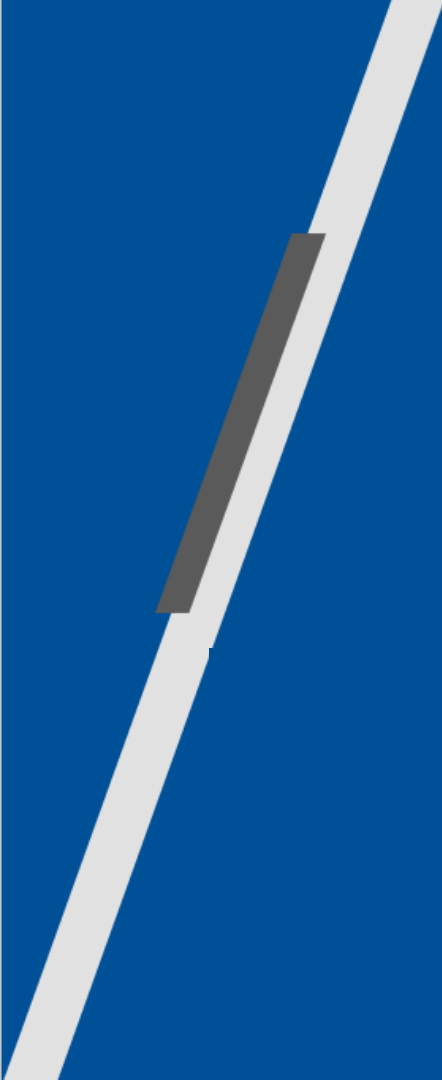
Net Income 、Earnings Per Share



	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1
Net income (NT million)	115	84	74	171	65
QoQ	-16.6%	-27.5%	-11.0%	129.7%	-62.0%
YoY	-14.5%	-10.7%	-32.7%	23.7%	-43.6%
Earnings Per Share(EPS)	0.45	0.32	0.29	0.66	0.25

Consolidated Balance Sheet

Unit : NT million	2025 Q1	2025 Q2	2025 Q3	2025 Q4	2026 Q1
Cash and cash equivalents	1,480	2,234	1,896	1,886	1,857
Notes receivable & Receivables	1,622	1,663	2,231	2,464	2,220
Other receivables	416	458	441	172	431
Inventories	2,694	2,330	2,587	2,324	3,078
Current assets	6,315	6,781	7,281	7,104	7,693
Non-current assets	3,710	3,599	3,591	3,590	3,585
Total assets	10,025	10,380	10,872	10,694	11,279
short-term loan	-	-	535	340	40
Notes payable & Accounts payable	1,781	2,152	2,286	2,032	3,106
Other payable	1,153	1,239	913	1,039	1,188
Current liabilities	3,481	3,800	4,242	3,890	4,809
Non-current liabilities	404	391	361	355	353
Total liabilities	3,885	4,191	4,603	4,245	5,162
Total equity	6,140	6,189	6,269	6,449	6,116
Total liabilities and equity	10,025	10,380	10,872	10,694	11,279



Q&A

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THANK YOU !

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