



神腦國際企業股份有限公司
Senao International

SENAO Profile

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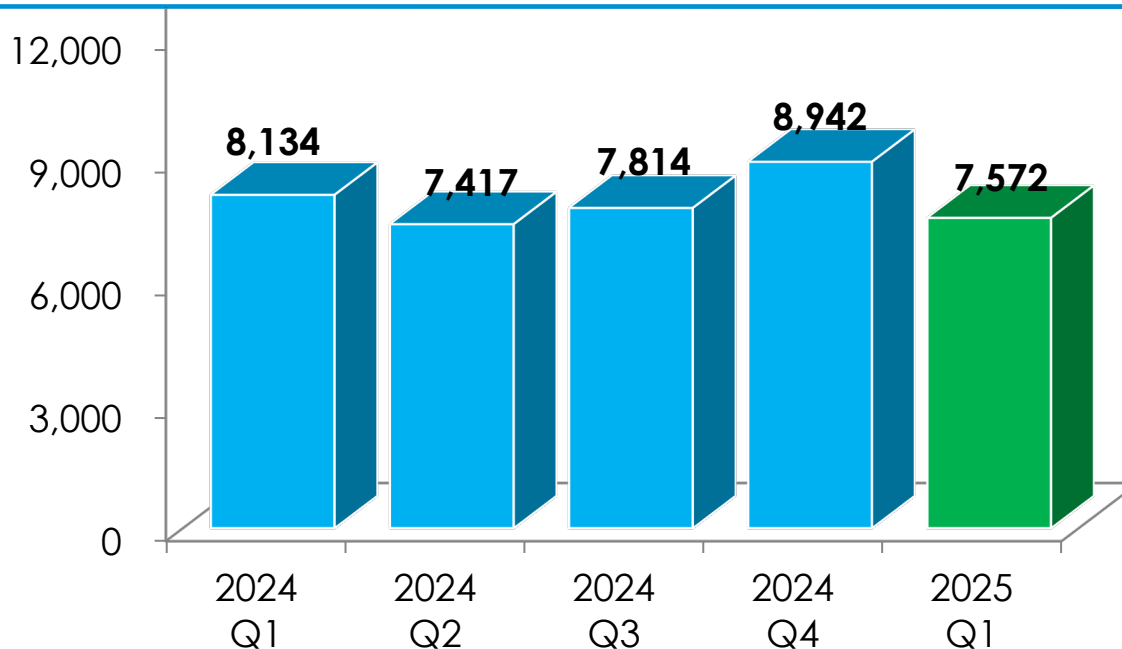
- **Financial Performance**
- **Q&A**

Financial Performance



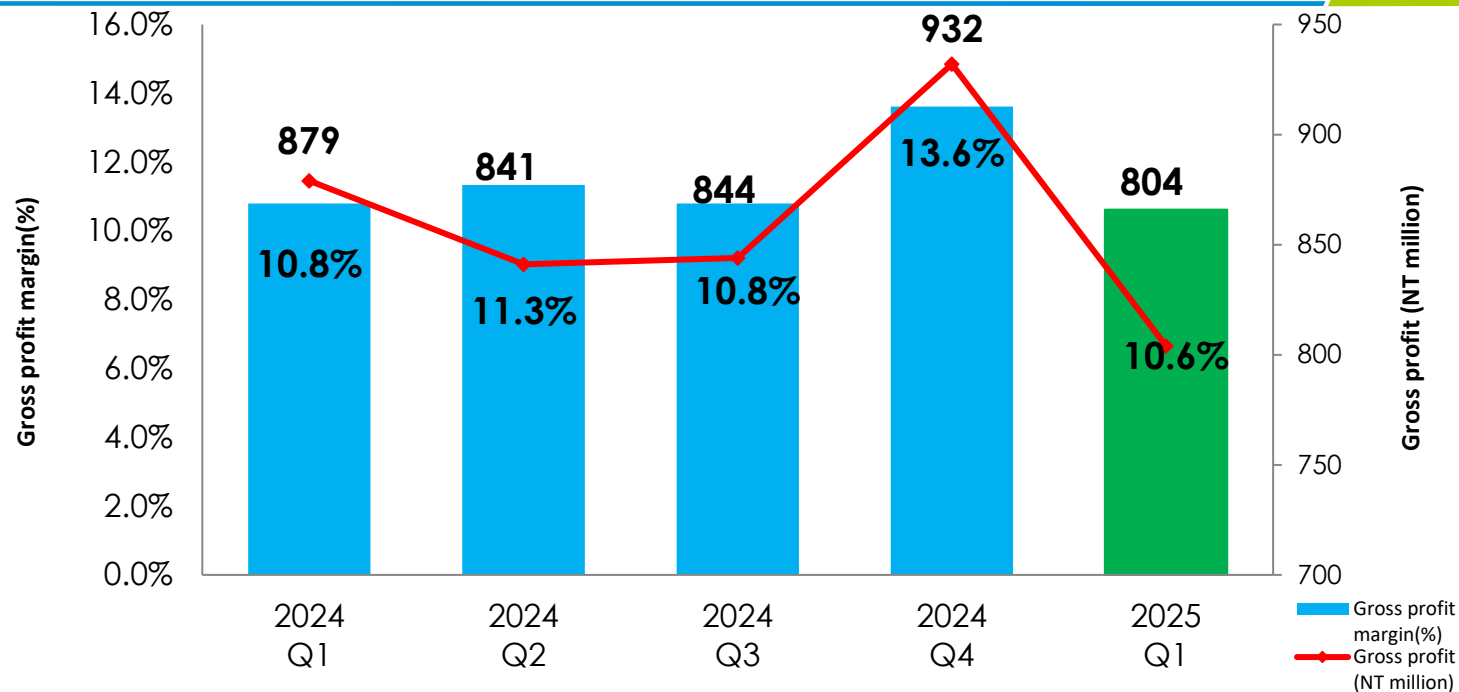
神腦國際企業股份有限公司
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Operating Revenue



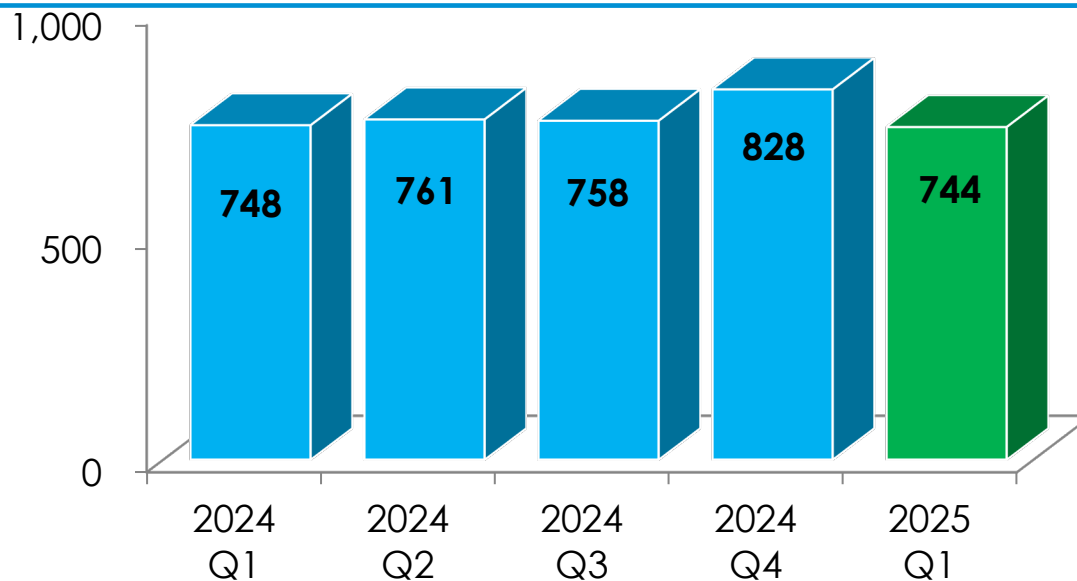
	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
Operating Revenue (NT million)	8,134	7,417	7,814	8,942	7,572
QoQ	-2.7%	-8.8%	5.4%	14.4%	-15.3%
YoY	-0.9%	5.1%	2.3%	7.0%	-6.9%

Profit margin



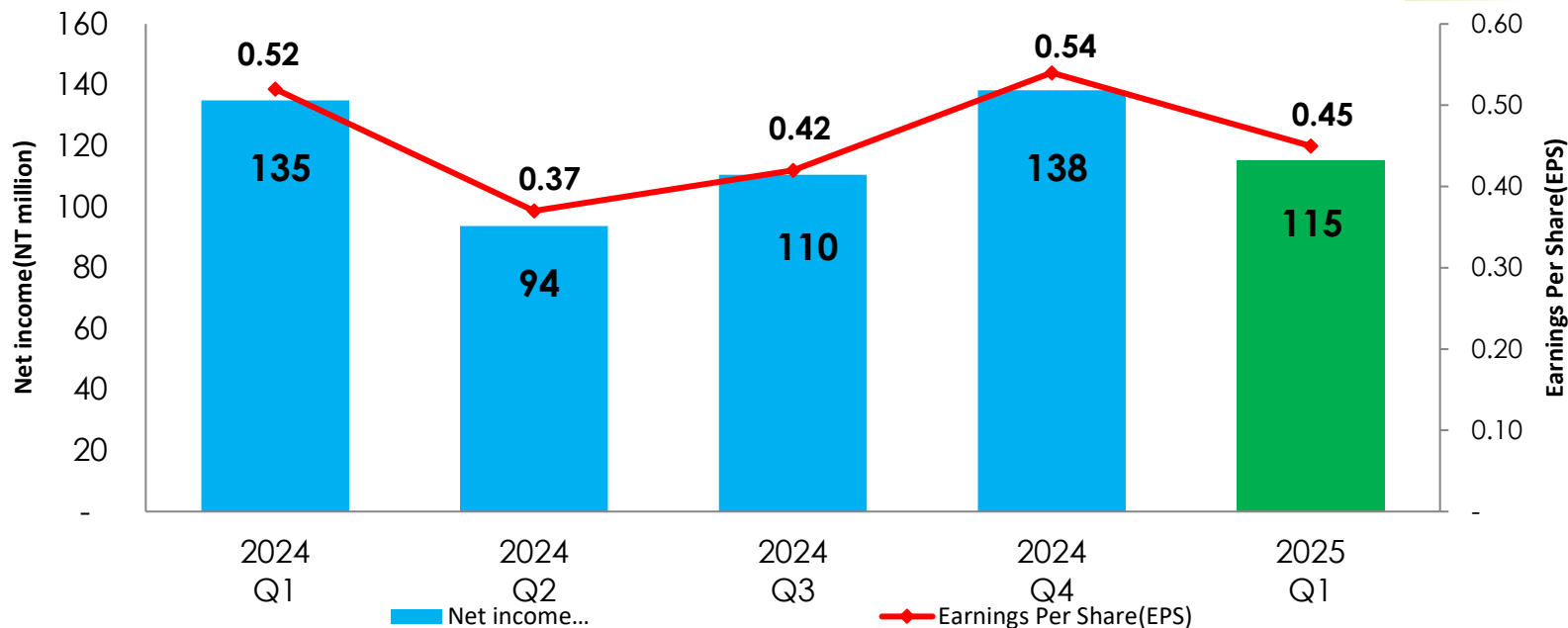
	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
Gross profit (NT million)	879	841	844	932	804
Gross profit margin(%)	10.8%	11.3%	10.8%	13.6%	10.6%
QOQ	0.8%	-4.3%	0.4%	10.4%	-13.7%
YOY	0.0%	4.7%	-1.4%	6.9%	-8.5%

Operating Expenses



	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
Operating Expenses (NT million)	748	761	758	828	744
Operating Expenses margin(%)	9.2%	10.3%	9.7%	10.5%	9.8%
QoQ	-4.2%	1.7%	-0.4%	9.2%	-10.1%
YoY	-1.2%	6.4%	3.7%	6.0%	-0.5%

Net Income 、Earnings Per Share



	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
Net income (NT million)	135	94	110	138	115
QoQ	6.8%	-30.6%	18.0%	25.1%	-16.6%
YoY	-31.4%	-44.6%	-48.0%	9.4%	-14.5%
Earnings Per Share (EPS)	0.52	0.37	0.42	0.54	0.45

Consolidated Balance Sheet

Unit : NT million	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
Cash and cash equivalents	2,413	2,747	2,405	1,987	1,480
Notes receivable & Receivables	1,478	1,604	1,777	1,692	1,622
Other receivables	334	396	437	444	416
Inventories	2,541	2,269	2,663	2,599	2,694
Current assets	7,133	7,103	7,392	6,738	6,315
Non-current assets	3,365	3,294	3,308	3,676	3,710
Total assets	10,498	10,396	10,700	10,413	10,025
short-term loan	-	-	-	-	-
Notes payable & Accounts payable	1,876	1,780	2,512	2,135	1,781
Other payable	1,329	1,361	887	951	1,153
Current liabilities	3,939	3,742	3,937	3,549	3,481
Non-current liabilities	487	488	475	415	404
Total liabilities	4,426	4,230	4,412	3,965	3,885
Total equity	6,072	6,166	6,288	6,448	6,140
Total liabilities and equity	10,498	10,396	10,700	10,413	10,025



Q&A



THANK YOU !

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