



神腦國際企業股份有限公司  
Senao International

# SENAO Profile

STOCK CODE: 2450

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- **Financial Performance**
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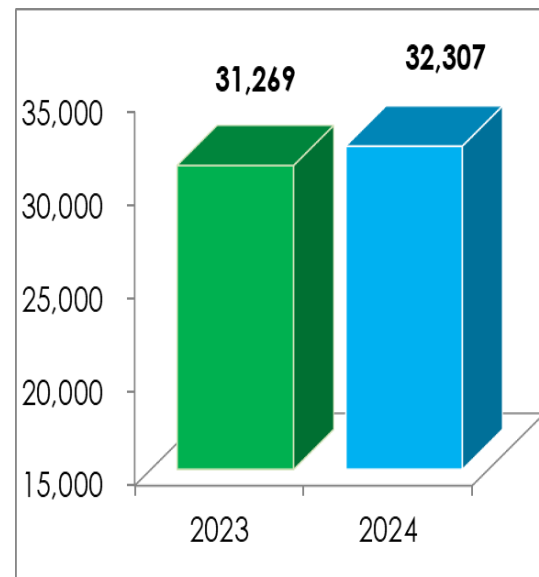
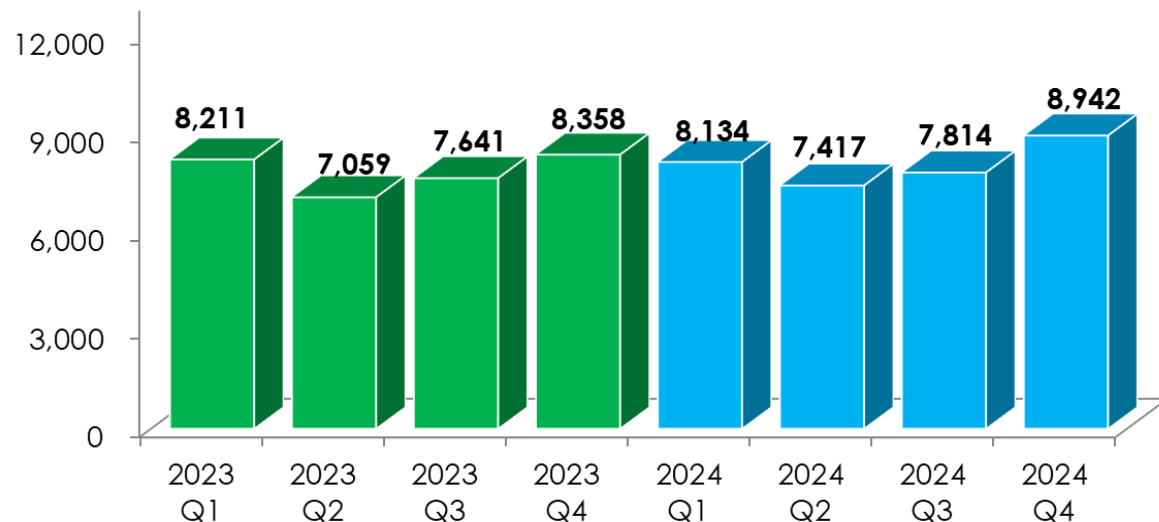
# Financial Performance

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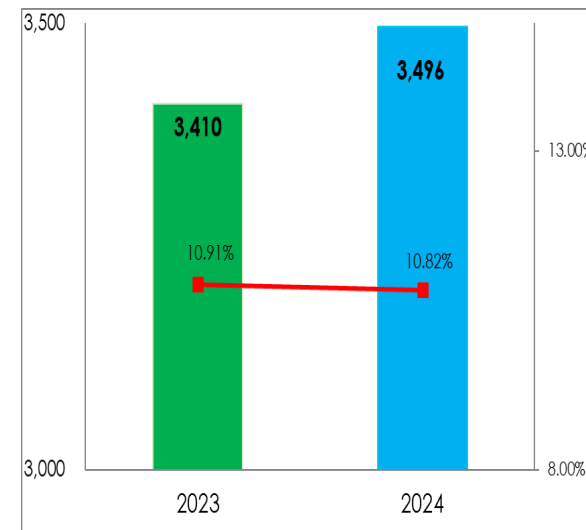
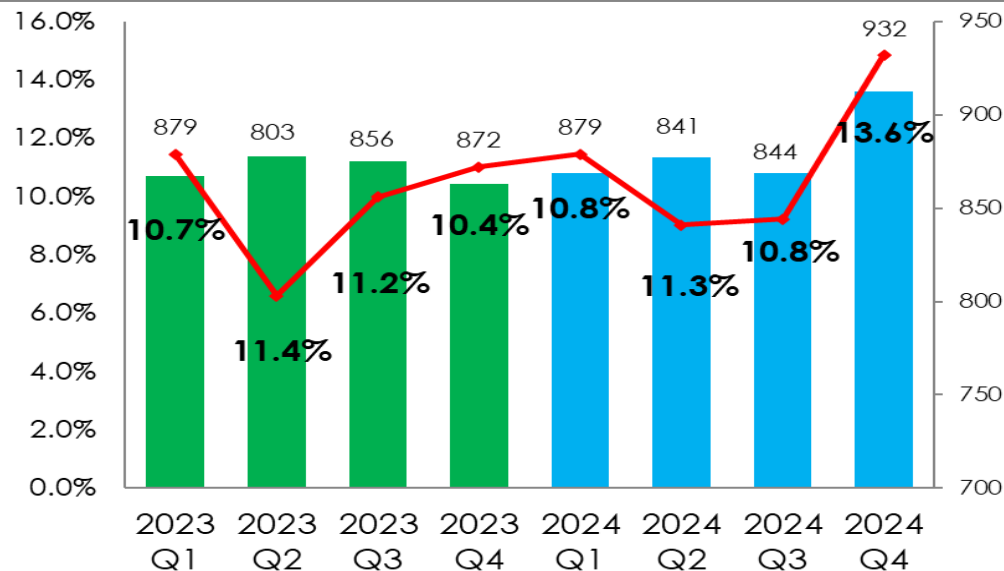
# Operating Revenue



	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4
Operating Revenue (NT million)	8,211	7,059	7,641	8,358	8,134	7,417	7,814	8,942
QoQ	-3.3%	-14.0%	8.2%	9.4%	-2.7%	-8.8%	5.4%	14.4%
YoY	1.7%	1.2%	0.2%	-1.6%	-0.9%	5.1%	2.3%	-7.0%

	2023	2024
Operating Revenue (NT million)	31,269	32,307
YoY	0.35%	3.32%

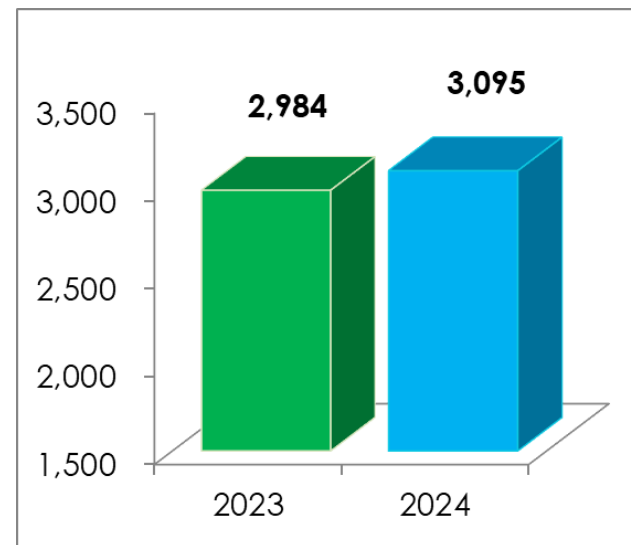
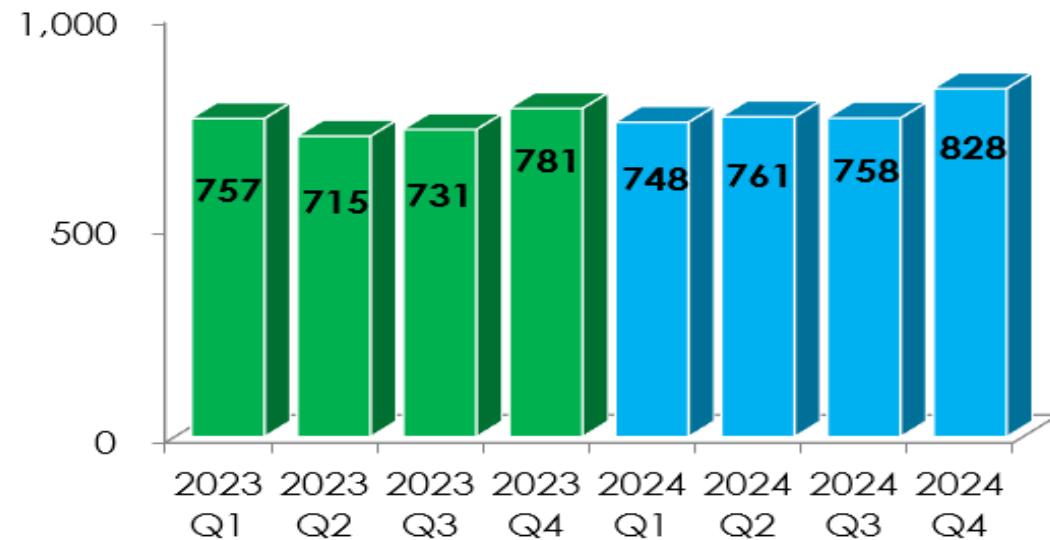
# Profit margin



	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4
Gross profit (NT million)	879	803	856	872	879	841	844	932
Gross profit margin(%)	10.7%	11.4%	11.2%	10.4%	10.8%	11.3%	10.8%	13.6%
QOQ	3.0%	-2.3%	6.6%	1.9%	0.8%	-4.3%	0.4%	10.4%
YOY	-0.1%	-1.6%	0.9%	2.2%	0.0%	4.7%	-1.4%	6.9%

	2023	2024
Gross profit (NT million)	3,410	3,496
Gross profit margin(%)	10.91%	10.82%
YOY	0.4%	2.5%

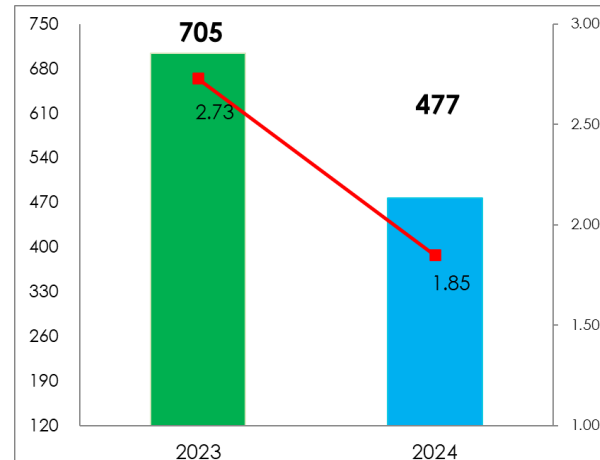
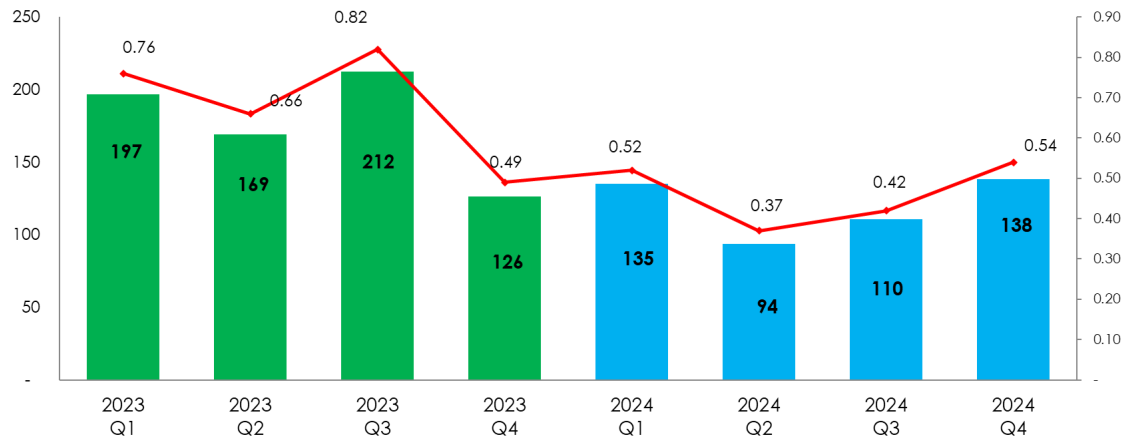
# Operating Expenses



	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4
Operating Expenses (NT million)	757	715	731	781	748	761	758	828
Operating Expenses margin(%)	9.2%	10.1%	9.6%	9.3%	9.2%	10.3%	9.7%	10.5%
QoQ	-2.7%	-5.5%	2.2%	6.8%	-4.2%	1.7%	-0.4%	9.2%
YoY	-1.9%	-2.7%	-2.9%	0.4%	-1.2%	6.4%	3.7%	6.0%

	2023	2024
Operating Expenses (NT million)	2,984	3,095
YoY	-1.8%	3.7%

# Net Income 、Earnings Per Share



	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4
Net income (NT million)	197	169	212	126	135	94	110	138
QoQ	18.8%	-14.0%	25.7%	-40.5%	6.8%	-30.6%	18.0%	25.1%
YoY	8.5%	53.9%	6.1%	-23.7%	-31.4%	-44.6%	-48.0%	9.4%
Earnings Per Share(EPS)	0.76	0.66	0.82	0.49	0.52	0.37	0.42	0.54

	2023	2024
Net income (NT million)	705	477
YoY	7.3%	-32.3%
Earnings Per Share(EPS)	2.73	1.85



# Consolidated Balance Sheet

Unit : NT million	2023 Q1	2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4
Cash and cash equivalents	1,261	2,505	2,482	2,168	2,413	2,747	2,405	1,987
Notes receivable & Receivables	1,902	1,738	1,876	1,571	1,478	1,604	1,777	1,692
Other receivables	543	458	552	332	334	396	437	444
Inventories	2,861	2,130	2,763	2,380	2,541	2,269	2,663	2,599
Current assets	6,710	6,958	7,779	6,540	7,133	7,103	7,392	6,738
Non-current assets	3,305	3,315	3,362	3,294	3,365	3,294	3,308	3,676
Total assets	10,015	10,272	11,141	9,833	10,498	10,396	10,700	10,413
short-term loan	-	-	-	-	-	-	-	-
Notes payable & Accounts payable	1,871	1,916	3,063	1,641	1,876	1,780	2,512	2,135
Other payable	1,297	1,341	848	938	1,329	1,361	887	951
Current liabilities	3,597	3,652	4,320	2,950	3,939	3,742	3,937	3,549
Non-current liabilities	471	501	504	459	487	488	475	415
Total liabilities	4,068	4,153	4,824	3,408	4,426	4,230	4,412	3,965
Total equity	5,947	6,119	6,317	6,425	6,072	6,166	6,288	6,448
Total liabilities and equity	10,015	10,272	11,141	9,833	10,498	10,396	10,700	10,413



# Q&A

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# THANK YOU !

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